# William M. Farmer

## Curriculum Vitae

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#### Addresses and Phone Number

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# Area of Specialty

Applied Logic.

## Areas of Expertise

Logic (simple type theory, undefinedness and partial functions, theory interpretation, definition principles, practical versions of set theory, quotation and evaluation).

Mathematical Knowledge Management (theory graphs, little theories method, styles of proof).

Mechanized Mathematics (interactive theorem proving, rigorous symbolic computation, reflection).

Formal Methods (formal contracts).

## Education

Ph.D., Mathematics, University of Wisconsin-Madison, Madison, Wisconsin, USA, 1984. (Specialty: *Logic*; Ph.D. Thesis: *Length of Proofs and Unification Theory*; Advisor: *Kenneth Kunen*.)

M.S., Computer Sciences, University of Wisconsin-Madison, Madison, Wisconsin, USA, 1983.

M.A., Mathematics, University of Wisconsin-Madison, Madison, Wisconsin, USA, 1980.

B.A., Mathematics, *summa cum laude*, University of Notre Dame, Notre Dame, Indiana, USA, 1978. (Ranked 12th in a graduating class of 612 Arts and Letters students.)

## **Employment**

2005 – present: Professor, Department of Computing and Software, McMaster University, Hamilton, Ontario, Canada.

1999 – 2005: Associate Professor, Department of Computing and Software, McMaster University, Hamilton, Ontario, Canada. (Awarded tenure July 2002.)

1997 – 1999: Assistant Professor, Microcomputer Studies Program, Department of Statistics, St. Cloud State University, St. Cloud, Minnesota, USA.

1991 – 1997: Lead Scientist, The MITRE Corporation, Bedford, Massachusetts, USA.

1985 – 1991: Member of Technical Staff, The MITRE Corporation, Bedford, Massachusetts, USA.

1978 – 1984: Teaching Assistant, Department of Mathematics, University of Wisconsin-Madison, Madison, Wisconsin, USA.

## **Major Administrative Positions**

- 2011 2016: Chair, Department of Computing and Software, McMaster University, Hamilton, Ontario, Canada.
- 2005 2009: Associate Chair for Undergraduate Studies, Department of Computing and Software, McMaster University, Hamilton, Ontario, Canada.

### Licenses

• 2007 – present: Licensed Professional Engineer, Professional Engineers Ontario (PEO).

# Teaching Experience

- See Tables 1 and 2 for the lists of undergraduate and graduate courses in computing I taught at McMaster University during 1999–2022.
- See Table 3 for the list of undergraduate courses in computing I taught at St. Cloud State University during 1997-99.
- In 1997–99 at the Oak Hill Community School in St. Cloud, Minnesota, USA, I taught two mathematics enrichment courses (16 and 12 lessons) for selected second grade and third grade students.

Subject	Number	Year	Term	Enroll.
Engineering	ENG 1D04	2015/16	Winter	433
Computation		2015/16	Fall	359
		2014/15	Winter	482
		2014/15	Fall	426
		2013/14	Winter	479
		2012/13	Winter	435
		2011/12	Winter	499
		2010/11	Fall	438
		2009/10	Winter	417
Introduction to	CS 1JC3	2022/23	Fall	193
Computational		2021/22	Fall	188
Thinking		2020/21	Fall	145
		2019/20	Fall	102
		2018/19	Fall	61
		2017/18	Fall	118
Automata and	CS 1AC3	2023/24	Winter	
Computability				
Principles of	CS/SE 2SC3	2009/10	Fall	155
Programming	,	2008/09	Fall	166
Computer Networks	CS/SE 4C03	2008/09	Winter	62
and Security		2007/08	Winter	52
		2006/07	Winter	47
		2005/06	Winter	52
		2002/03	Winter	77
		2001/02	Winter	76
		2000/01	Winter	33
Information Security	CS 3IS3	2007/08	Fall	19
Directed Readings	CS 4Z03	2022/23	Winter	1
Discrete Mathematics	SE 2FA3	2021/22	Winter	164
with Applications II		2020/21	Winter	122
	CS/SE 2FA3	2019/20	Winter	246
	,	2018/19	Winter	236
		2017/18	Winter	193
	SE 2F03	2005/06	Fall	53
Software Design I	SE 2AA4	2006/07	Winter	29
	SE 2A04	2002/03	Fall	92
		2001/02	Fall	84
		2000/01	Fall	84
		1999/00	Fall	83
Software Design III	SE 3B04	1999/00	Winter	78
Communication Skills	SE 3I03	2004/05	Fall	37
		1999/00	Fall	79
Inquiry Project	HTHSCI 4D03	2021/22	Year	1

Table 1: Undergraduate Courses Taught at McMaster University

Subject	Number	Year	Term	Enroll.
Logic and Discrete	CAS 701	2022/23	Fall	11
Mathematics		2020/21	Fall	13
		2019/20	Fall	16
		2018/19	Fall	14
		2017/18	Fall	29
		2008/09	Fall	16
		2005/06	Fall	33
		2004/05	Fall	27
		2002/03	Fall	19
Formalized	CAS 734	2013/14	Winter	3
Mathematics		2007/08	Winter	8
		2006/07	Fall	12
		2004/05	Winter	3
	CS 773	2001/02	Winter	9
		2000/01	Winter	7
Logic for Practical Use	CAS 760	2023/24	Winter	
		2022/23	Fall	10
		2021/22	Fall	6
		2009/10	Winter	4
Gröbner Bases	CAS 780	2007/08	Winter	1
Communication Networks	CAS 780	2004/05	Winter	1

Table 2: Graduate Courses Taught at McMaster University

Subject	Number	Year	$\mathbf{Term}^1$	Enroll.
Visual Basic	MCS 267	1998/99	Summer	27
		1998/99	Fall	48
		1997/98	Spring	47
		1997/98	Winter	48
		1997/98	Fall	77
Internet Protocols	MCS 426	1998/99	Spring	21
		1998/99	Fall	22
Web Site Management	MCS 436	1998/99	Fall	15
		1997/98	Spring	19
Network Security	MCS 437	1998/99	Spring	15
		1997/98	Winter	14

 $<sup>^{1}</sup>$  The terms are quarters in 1997/98 and semesters in 1998/99.

Table 3: Undergraduate Courses Taught at St. Cloud State University

• For 12 semesters and one summer session I taught mathematics as a teaching assistant in the Department of Mathematics at the University of Wisconsin-Madison (August 1978 to December 1984). The courses included calculus I, II, III, pre-calculus, and remedial mathematics.

### **Doctoral Students at McMaster**

Yasmine Sharoda (cosupervisor: Jacques Carette)
 "Leveraging Information Contained in Theory Presentations"
 Ph.D. in Computer Science
 Department of Computing and Software
 March 2021

2. Shucai Yao (cosupervisor: Emil Sekerinski)

"An Efficient Implementation of Guard-Based Synchronization for an Object-Oriented Programming Language"

Ph.D. in Computer Science

Department of Computing and Software July 2020

3. Qian Hu

"FCL: A Formal Language for Writing Contracts" Ph.D. in Computer Science Department of Computing and Software May 2018

4. Pouya Larjani

"Software Specialization as Applied to Computational Algebra" Ph.D. in Computer Science Department of Computing and Software April 2013

5. Jian Xu

"Mei — A Module System for Mechanized Mathematics Systems" Ph.D. in Computer Science Department of Computing and Software January 2008

## Master's Students at McMaster

Emrah Asma (cosupervisor: Spencer Smith)
 "Energy Management Comparisons with Microgrids: An Overview of
 Traditional and Hydrogen Hybrid Microgrids"
 M.Eng. in Computing and Software
 Department of Computing and Software
 September 2023

### 2. Lekhani Ray

"Formalization of Biform Theories in Isabelle"

M.Sc. in Computer Science

Department of Computing and Software

October 2022

## 3. Lina El Sadek (cosupervisor: Spencer Smith)

"Digital Twins for Life Safety Critical Systems in Rural Hospitals: A

Cost-Benefit Analysis"

M.Eng. in Computing and Software

Department of Computing and Software

May 2022

#### 4. Qian Hu

"Reasoning about Definedness — A Definedness Checking System for an Implemented Logic"

M.Sc. in Computer Science

Department of Computing and Software

October 2011

## 5. Quang Minh Tran

"Algebraic Constructions Applied to Theories"

M.Sc. in Computer Science

Department of Computing and Software

June 2011

### 6. Han Yin (Chris) Zhang

"Simplification Infrastructure for an Implementation of the Chiron Logic"

M.Sc. in Computer Science

Department of Computing and Software

September 2010

#### 7. Mehwish Abbasi

"Development of a Portion of a Theory Library for Mechanized Mathematics Systems" M.Sc. in Computer Science

Department of Computing and Software

September 2009

#### 8. Orlin Grigorov

"Panoptes: An Exploration Tool for Formal Proofs"

M.Sc. in Computer Science

Department of Computing and Software

June 2008

## 9. Pouya Larjani

"Algebraic Processors"

M.Sc. in Computer Science

Department of Computing and Software August 2007

#### 10. Ramez Mousa

"An Implementation of the Snoop Protocol for the Linux 2.6 Kernel Series"  $\,$ 

M.Eng. in Software Engineering

Department of Computing and Software

April 2006

### 11. Zhihui Dong

"A Formal Theory of Financial Contracts"

M.Sc. in Computer Science

Department of Computing and Software

August 2004

## 12. Dianne Miller

"Two Formal Theories of Character Strings"

M.Sc. in Computer Science

Department of Computing and Software

September 2002

## 13. Ping Tan (cosupervisor: J. I. Zucker)

"Mechanical Verification of Machine Integer Programs in a Fragment of C"

M.Sc. in Computer Science

Department of Computing and Software

September 2002

#### 14. Yan Li

"IMPS to OMDoc Translation"

M.Sc. in Computer Science

Department of Computing and Software

August 2002

## Postdoctoral Fellows at McMaster

1. Russell O'Connor (cosupervisor: Jacques Carette)

MathScheme Project

 $September\ 2009-September\ 2012$ 

2. Jérémie Wajs (cosupervisor: M. v. Mohrenschildt)

MathScheme Project

October 2002 – September 2003

## Research Experience at McMaster

- In 2015, I received an NSERC Individual Discovery Grant for a period of five years for a project entitled "Reasoning about Syntax-Based Mathematical Algorithms within a Formal Logic".
- In 2010, I received an NSERC Individual Discovery Grant for a period of five years for a project entitled "MathScheme: Integrating Axiomatic and Algorithmic Mathematics".
- In 2009, I began receiving 5-years of funding under the MRI Ontario, Ontario Research Fund (ORF) Research Excellence (RE) grant entitled "Certification of Safety Critical Software Intensive Systems" (principal investigators are T. Maibaum, M. Lawford, A. Wassyng) to develop a software knowledge repository for the McMaster University Centre for Software Certification (McSCert).
- In 2007, Tom Maibaum, Alan Wassyng, and I received a CFI Leaders Opportunity Fund research infrastructure grant entitled "Visual Design and Analysis Laboratory (VIDALAB)".
- In 2005, I received an NSERC Individual Discovery Grant for a period of five years for a project entitled "MathScheme: A Mechanized Mathematics System that Integrates Formal Deduction and Symbolic Deduction".
- In 2001, Dr. M. v. Mohrenschildt and I started the "MathScheme" project to develop a formal framework that integrates and generalizes symbolic computation and formal deduction. The project received seed funding from Bell Canada and MITACS in 2001 and an additional seed funding from MITACS in 2002.
- In 2000, I received an NSERC Individual Research Grant for a period of five years for a project entitled "Mechanized Mathematics".

## Research Experience at MITRE

At MITRE I was a leading member of a research group composed of 8–10 Ph.D. logicians, mathematicians, and computer scientists. The group did work primarily in formal methods (the use of logical and mathematical techniques to improve the development and analysis of computer software and hardware), automated reasoning, and information security. The following are the major projects I worked on:

• 1995 – 1997: I worked on a project, sponsored by the National Security Agency (NSA), to develop an prototype interactive system for specifying, analyzing, and implementing network security policies. The system was primarily implemented in Java. A central component of the system was a mathematical model of packet filtering in computer networks.

- 1995 1997: I also worked on a MITRE-Sponsored Research project to design a security architecture for mobile computing agents. The architecture addressed the problem that, as an agent traverses multiple hosts that are trusted to different degrees, its state may change in ways that adversely impact its functionality.
- 1993 1995: I was a member of the VMACH project sponsored jointly by MITRE and NSA. The project's objective was to develop high assurance versions of critical portions of the Mach operating system microkernel. My main task on the project was to formulate a denotational semantics for a multithreaded version of the PreScheme programming language.
- 1993 1994: Under an NSA-funded project, a colleague and I devised a method for formally analyzing numerical programs and a software system that implements the method. The software system translates a purely functional PreScheme program that manipulates machine integers into a representation that can be analyzed using the IMPS theorem proving facility (see under Released Software below).
- 1990 1993: I was the principal investigator of a MITRE-Sponsored Research project to develop the IMPS Interactive Mathematical Proof System (see under **Released Software** below). The project produced a new logic and methodology for formalizing mathematics as well as the design and implementation of the IMPS system itself. I was responsible for a total budget of \$887,000 US. Some additional funding for the development and application of IMPS was received from NSA and the U.S. Army.
- 1989 1992: I was a member of the VLISP project sponsored jointly by MITRE and the U.S. Air Force (Rome Laboratory). The project produced a comprehensively verified implementation of the Scheme programming language, the first verified implementation of any programming language in actual use (see under Selected Technical Reports below).
- 1988 1989: I participated on a MITRE-Sponsored Research project that produced an implementation of a fault-tolerant functional programming system on a parallel computing machine. With my colleagues I wrote a formal specification of the system's theoretical model of computation. We also completed, for the U.S. Navy, a preliminary formal verification of the correctness of one component of the system—a combinator reduction machine fabricated in hardware called the Curry Chip. While studying the Curry Chip we were led to several interesting questions about graph-rewriting.
- 1987 1989: I was a principal member of a MITRE-Sponsored Research project that studied the design and verification of software module interfaces. The project developed a specification

language and software for processing specifications. Many of the ideas and much of the code produced on this project were incorporated into the IMPS theorem proving system.

- 1985 1987: I worked on a series of projects sponsored jointly by MITRE and the U.S. Air Force (Rome Laboratory) whose common objective was to design and build a state-of-the-art program verification system. I played a key role in the design of system's theorem prover.
- 1985 1986: I helped review for NASA the formal design verification of the Restricted Access Processor (RAP).

In addition to the research mentioned above, I also did research at MITRE in federated databases, concurrency, logic programming, higher-order unification, and complexity of proofs.

## Papers in Refereed Journals

- 1. J. Carette, W. M. Farmer, M. Kohlhase, and F. Rabe, "Big math and the one-brain barrier: The tetrapod model of mathematical knowledge", *The Mathematical Intelligencer*, 43:78–87, 2021 (published online 27 October 2020). Preprint: arXiv:1904.10405, 2019. Review: MR4239055.
- W. M. Farmer, "Incorporating quotation and evaluation into Church's type theory", Information and Computation, 260:9–50, 2018. Preprint: arXiv:1612.02785, 2016 (revised 2018). Review: MR3799665. Preliminary version entitled "Incorporating quotation and evaluation into Church's type theory: Syntax and semantics", in: M. Kohlhase, M. Johansson, B. Miller, L. de Moura, F. Tompa, eds., Intelligent Computer Mathematics (9th International Conference, CICM 2016, Bialystok, Poland, July 25–29, 2016, Proceedings), Lecture Notes in Computer Science, Vol. 9791, pp. 83–98, Springer, 2016. Preprint: arXiv:1605.07068, 2016.
- 3. W. M. Farmer and O. Grigorov, "Panoptes: An exploration tool for formal proofs", in: S. Autexier and C. Benzmüller, eds., Proceedings of the 8th International Workshop on User Interfaces for Theorem Provers (UITP'08) (TPHOLs 2008, Concordia University, Montréal, Québec, Canada, August 22, 2008), Electronic Notes in Theoretical Computer Science (ENTCS), 226:39–48, 2009.
- 4. W. M. Farmer, "The seven virtues of simple type theory", *Journal of Applied Logic*, 6:267–286, 2008. Review: MR2437315.
- 5. W. M. Farmer and M. v. Mohrenschildt, "An overview of a Formal Framework for Managing Mathematics", in: B. Buchberger, G.

- Gonnet, and M. Hazewinkel, eds., Mathematical Knowledge Management, special issue of Annals of Mathematics and Artificial Intelligence, 38:165–191, 2003. Review: MR1990419. Preliminary version entitled "A Formal Framework for Managing Mathematics", in: B. Buchberger and O. Caprotti, eds., Electronic Proceedings of the First International Workshop on Mathematical Knowledge Management: MKM 2001, 37 pp., 2001.
- W. M. Farmer, "STMM: A Set Theory for Mechanized Mathematics", Journal of Automated Reasoning, 26:269–289, 2001. Review: MR1817802 (2001m:03028). Preliminary version entitled "STMM and partial functions", in: M. Kerber, ed., Proceedings of the Workshop on the Mechanization of Partial Functions, pp. 3–14, CADE-15, Lindau, Germany, July 5, 1998.
- W. M. Farmer and J. D. Guttman, "A set theory with support for partial functions", in: E. Thijsse, F. Lepage, and H. Wansing, eds., Partiality and Modality, special issue of Studia Logica, 66:59–78, 2000. Review: MR1805961 (2001m:03027).
- 8. W. M. Farmer, J. D. Guttman, and F. J. Thayer, "Contexts in mathematical reasoning and computation", Journal of Symbolic Computation, 19:201–216, 1995. Review: MR1339118 (96d:68106). Preliminary version entitled "Reasoning with contexts" in: A. Miola, ed., Design and Implementation of Symbolic Computation Systems (International Symposium, DISCO '93, Gmunden, Austria, September 1993, Proceedings), Lecture Notes in Computer Science, Vol. 722, pp. 216–228, Springer, 1993.
- 9. W. M. Farmer, "Reasoning about partial functions with the aid of a computer", *Erkenntnis*, 43:279–294, 1995. Review: MR1396839 (98g:03035). Abbreviated version entitled "Mechanizing the traditional approach to partial functions", in: W. Farmer, M. Kerber, and M. Kohlhase, eds., *Proceedings of the Workshop on the Mechanization of Partial Functions*, pp. 27–32, CADE-13, Rutgers University, New Brunswick, New Jersey, USA, July 30, 1996.
- 10. W. M. Farmer, "A simple type theory with partial functions and subtypes", *Annals of Pure and Applied Logic*, 64:211–240, 1993. Review: MR1253830 (95c:03022).
- 11. W. M. Farmer, J. D. Guttman, and F. J. Thayer, "IMPS: An Interactive Mathematical Proof System", *Journal of Automated Reasoning*, 11:213–248, 1993. Received MITRE 1993 Best Paper Award.
- 12. W. M. Farmer, "The Kreisel length-of-proof problem", in: *Logic and Combinatorics*, J. Franco, J. M. Dunn, and W. H. Wheeler, eds., special issue of *Annals of Mathematics and Artificial Intelligence*, 6:27–55, 1992. Review: MR1279419 (95a:03075).

- 13. W. M. Farmer, "A unification-theoretic method for investigating the k-provability problem", Annals of Pure and Applied Logic, 51:173–214, 1991. Review: MR1098781 (92g:03081).
- 14. W. M. Farmer, "Simple second-order languages for which unification is undecidable", *Theoretical Computer Science*, 87:25–41, 1991. Review: MR1130144 (93h:03061).
- 15. W. M. Farmer and R. J. Watro, "Redex capturing in term graph rewriting", International Journal of the Foundations of Computer Science, 1:369–386, 1990. Review: MR1103236 (92m:68055). Concise version in: R. V. Book, ed., Rewriting Techniques and Applications (4th International Conference, RTA-91, Como, Italy, April 1991, Proceedings), Lecture Notes in Computer Science, Vol. 488, pp. 13–24, Springer, 1991. Review: MR1104466 (92b:68018).
- 16. W. M. Farmer, "A partial functions version of Church's simple theory of types", *Journal of Symbolic Logic*, 55:1269–1291, 1990. Review: MR1071328 (91k:03017).
- 17. W. M. Farmer, J. D. Ramsdell, and R. J. Watro, "A correctness proof for combinator reduction with cycles", *ACM Transactions on Programming Languages and Systems*, 12:123–134, 1990. Review: CR114569.
- 18. W. M. Farmer, "A unification algorithm for second-order monadic terms", *Annals of Pure and Applied Logic*, 39:131–174, 1988. Review: MR0955521 (89k:03010).

### Papers in Refereed Books

- 1. W. M. Farmer and Q. Hu, "FCL: A formal language for writing contracts", in: S. H. Rubin and T. Bouabana-Tebibel, eds., Quality Software Through Reuse and Integration, Advances in Intelligent Systems and Computing, Vol. 561, pp. 190–208, Springer, 2018. Preliminary version entitled "A formal language for writing contracts", in: 2016 IEEE 17th International Conference on Information Reuse and Integration (IRI 2016), pp. 134–141, IEEE, 2016.
- W. M. Farmer, "Mathematical knowledge management", in: D. G. Schwartz, ed., Encyclopedia of Knowledge Management, Information Science Reference, pp. 599–604, 2005. Republished in: (1) M. E. Jennex, ed., Knowledge Management: Concepts, Methodologies, Tools and Applications, Chapter 7.3, pp. 2976–2983, Information Science Reference, 2007 and (2) D. G. Schwartz and D. Te'eni, eds., Encyclopedia of Knowledge Management, Second Edition, IGI Global, pp. 1082–1089, 2011.

3. W. M. Farmer, "Theory interpretation in simple type theory", in: J. Heering, K. Meinke, B. Möller, and T. Nipkow, eds., Higher-Order Algebra, Logic, and Term Rewriting (First International Workshop, HOA '93, Amsterdam, The Netherlands, September 1993, Selected Papers), Lecture Notes in Computer Science, Vol. 816, pp. 96–123, Springer, 1994. Review: MR1321380 (95m:03011).

## Papers in Refereed Conference Proceedings

- W. M. Farmer, "Formal mathematics for the masses", in: J. Blanchette, J, Davenport, P. Koepke, M. Kohlhase, A. Kohlhase, A. Naumowicz, D. Müller, Y. Sharoda, and C. Sacerdoti Coen, eds., Workshop Papers of the 14th Conference on Intelligent Computer Mathematics (CICM 2021), CEUR Workshop Proceedings, Vol. 3377, 8 pp., CEUR-WS.org, 2023.
- J. Carette, W. M. Farmer, and Y. Sharoda, "Leveraging information contained in theory presentations", in: C. Benzmüller and B. Miller, eds., Intelligent Computer Mathematics (13th International Conference, CICM 2020, Bertinoro, Italy, July 26–31, 2020, Proceedings), Lecture Notes in Computer Science, Vol. 12236, pp. 55–70, Springer, 2020. Preprint: arXiv:2006.09292, 2020.
- J. Carette and W. M. Farmer, "Towards specifying symbolic computation", in: C. Kalisyk, E. Brady, A. Kohlhase, and C. Sacerdoti Coen, eds., Intelligent Computer Mathematics (12th International Conference, CICM 2019, Prague, Czech Republic, July 8–12, 2019, Proceedings), Lecture Notes in Computer Science, Vol. 11617, pp. 109–124, Springer, 2019. Preprint: arXiv:1904.02729, 2019.
- 4. J. Carette, W. M. Farmer, and Y. Sharoda, "Biform Theories: Project description", in: F. Rabe, W. M. Farmer, G. O. Passmore, and A. Youssef, eds., Intelligent Computer Mathematics (11th International Conference, CICM 2018, Hagenberg, Austria, August 13–17, 2018, Proceedings), Lecture Notes in Computer Science, Vol. 11006, pp. 76–86, Springer, 2018. Preprint: arXiv: 1805.02709, 2018.
- 5. W. M. Farmer, "A new style of mathematical proof", in: J. H. Davenport, M. Kauers, G. Labahn, and J. Urban, eds, Mathematical Software ICMS 2018 (6th International Conference, South Bend, Indiana, USA, July 24–27, 2018, Proceedings), Lecture Notes in Computer Science, Vol. 10931, pp. 175–181, Springer, 2018. Extended, revised version: W. M. Farmer, "A new style of mathematical proof for mathematics organized as a network of axiomatic theories", Computing Research Repository (CoRR), abs/1806.00810 (14 pp.), 2018 (revised 2019).

- J. Carette, W. M. Farmer, and P. Laskowski, "HOL Light QE", in: J. Avigad and A. Mahboubi, eds., Interactive Theorem Proving (9th International Conference, ITP 2018, Held as Part of the Federated Logic Conference, FloC 2018, Oxford, UK, July 9-12, 2018, Proceedings), Lecture Notes in Computer Science, Vol. 10895, pp. 215-234, Springer, 2018. Review: MR3835974. Preprint: arXiv:1802.00405, 2018.
- J. Carette and W. M. Farmer, "Formalizing mathematical knowledge as a biform theory graph: A case study", in: H. Geuvers, M. England, O. Hasan, F. Rabe, and O. Teschke, eds., Intelligent Computer Mathematics (10th International Conference, CICM 2017, Edinburgh, UK, July 17–21, 2017, Proceedings), Lecture Notes in Computer Science, Vol. 10383, pp. 9–24, Springer, 2017 (without appendices). Preprint with appendices: arXiv: 1704.02253 (43 pp.), 2017.
- 8. W. M. Farmer, "Theory morphisms in Church's type theory with quotation and evaluation", in: H. Geuvers, M. England, O. Hasan, F. Rabe, and O. Teschke, eds., Intelligent Computer Mathematics (10th International Conference, CICM 2017, Edinburgh, UK, July 17–21, 2017, Proceedings), Lecture Notes in Computer Science, Vol. 10383, pp. 147–162, Springer, 2017. Preprint: arXiv:1703.02117, 2017.
- J. Carette, W. M. Farmer, and M. Kohlhase, "Realms: A structure for consolidating knowledge about mathematical theories", in: S. Watt, J. Davenport, A. Sexton, P. Sojka, and J. Urban, eds., Intelligent Computer Mathematics (CICM 2014 Joint Events: Calculemus, DML, MKM, and Systems and Projects 2014, Coimbra, Portugal, July 7–11, 2014, Proceedings), Lecture Notes in Computer Science, Vol. 8543, pp. 252–266, Springer, 2014. Preprint: arXiv:1405.5956, 2014. Received MKM Track Best Paper Award.
- 10. W. M. Farmer, "The formalization of syntax-based mathematical algorithms using quotation and evaluation", in: J. Carette, D. Aspinall, C. Lange, P. Sojka, and W. Windsteiger, eds., Intelligent Computer Mathematics (MKM, Calculemus, DML, and Systems and Projects 2013, held as Part of CICM 2013, Bath, UK, July 8–12, 2013, Proceedings), Lecture Notes in Computer Science, Vol. 7961, pp. 35–50, Springer, 2013. Preprint: arXiv:1305.6052, 2013.
- J. Carette, W. M. Farmer, and R. O'Connor, "MathScheme: Project description", in: J. H. Davenport, W. M. Farmer, F. Rabe, and J. Urban, eds., Intelligent Computer Mathematics (18th Symposium, Calculemus 2011 and 10th International Conference, MKM 2011, Bertinoro, Italy, July 18–23, 2011, Proceedings), Lecture Notes in Computer Science, Vol. 6824, pp. 287–288, Springer, 2011. Preprint: arXive:1106.1862, 2011.

- 12. J. Carette, W. M. Farmer, F. Jeremic, V. Maccio, R. O'Connor, and Q. M. Tran, "The MathScheme Library: Some preliminary experiments", in: A. Asperti, J. H. Davenport, W. M. Farmer, F. Rabe, and J. Urban, eds., Conference on Intelligent Computer Mathematics Work-in-Progress Papers Proceedings, Technical Report UBLCS-2011-04, pp. 10–22, University of Bologna, 2011.
- 13. J. Carette and W. M. Farmer, "A review of mathematical knowledge management", in: J. Carette, L. Dixon, C. Sacerdoti Coen, and S. M. Watt, eds., Intelligent Computer Mathematics (16th Symposium, Calculemus 2009; 8th International Conference, MKM 2009; Grand Bend, Canada, July 2009; Proceedings), Lecture Notes in Computer Science, Vol. 5625, pp. 233–246, Springer, 2009.
- 14. J. Carette and W. M. Farmer, "High-level theories", in: A. Autexier, J. Campbell, J. Rubio, M. Suzuki, and F. Wiedijk, eds., Intelligent Computer Mathematics (9th International Conference, AISC 2008; 15th Symposium, Calculemus 2008; 7th International Conference, MKM 2008; Birmingham, UK, July/August 2008; Proceedings), Lecture Notes in Computer Science, Vol. 5144, pp. 232–245, Springer, 2008.
- 15. W. M. Farmer, "Biform theories in Chiron", in: M. Kauers, M. Kerber, R. R. Miner, and W. Windsteiger, eds., Towards Mechanized Mathematical Assistants, Lecture Notes in Computer Science, Vol. 4573, pp. 66–79, Springer, 2007.
- 16. J. Carette, W. M. Farmer, and V. Sorge, "A rational reconstruction of a system for experimental mathematics", in: M. Kauers, M. Kerber, R. R. Miner, and W. Windsteiger, eds., Towards Mechanized Mathematical Assistants, Lecture Notes in Computer Science, Vol. 4573, pp. 13–26, Springer, 2007.
- 17. W. M. Farmer and M. v. Mohrenschildt, "Simple type theory: Simple steps towards a formal specification", in: *Proceedings of the 34th Annual Frontiers in Education (FIE 2004)*, CD-ROM, IEEE, pp. F1C-1–F1C-6, 2004.
- W. M. Farmer, "Formalizing undefinedness arising in calculus", in: D. Basin and M. Rusinowitch, eds., Automated Reasoning (Second International Conference, IJCAR 2004, Cork, Ireland, July 2004, Proceedings), Lecture Notes in Computer Science, Vol. 3097, pp. 475–489, Springer, 2004. Review: MR2140379.
- J. Carette, W. M. Farmer, and J. Wajs, "Trustable communication between mathematics systems", in: T. Hardin and R. Rioboo, eds., Calculemus 2003 (11th Symposium on the Integration of Symbolic Computation and Mechanized Reasoning, Rome, Italy, September 2003),

- pp. 58–68, Aracne, Rome, Italy, 2003. Extended, revised version: J. Carette, W. M. Farmer, and J. Wajs, "Trustable communication between mathematics systems", SQRL Report No. 41, 22 pp., McMaster University, 2004.
- 20. W. M. Farmer, "An infrastructure for intertheory reasoning", in: D. McAllester, ed., Automated Deduction CADE-17 (17th International Conference on Automated Deduction, Pittsburgh, PA, USA, June 2000, Proceedings), Lecture Notes in Computer Science, Vol. 1831, pp. 115–131, Springer, 2000.
- 21. W. M. Farmer and M. v. Mohrenschildt, "Transformers for symbolic computation and formal deduction", in: S. Colton, U. Martin and V. Sorge, eds., *Proceedings of the Workshop on the Role of Automated Deduction in Mathematics*, pp. 36–45, CADE-17, Carnegie Mellon University, Pittsburgh, Pennsylvania, USA, June 20–21, 2000.
- 22. W. M. Farmer, "A proposal for the development of an interactive mathematics laboratory for mathematics education", in: E. Melis, ed., *Proceedings of the Workshop on Deduction Systems for Mathematics Education*, pp. 20–25, CADE-17, Carnegie Mellon University, Pittsburgh, Pennsylvania, USA, June 16, 2000.
- 23. W. M. Farmer, "A scheme for defining partial higher-order functions by recursion", in: A. Butterfield, ed., 3rd Irish Workshop on Formal Methods (Galway, Ireland, July 1999), 13 pp., Electronic Workshops in Computing, Springer, http://www.bcs.org/server.php?show=ConWebDoc.4226, 1999.
- 24. W. M. Farmer, J. D. Guttman, and V. Swarup, "Security for mobile agents: Issues and requirements", in: S. Wakid and J. Davis, eds., *Proceedings of the 19th National Information Systems Security Conference*, Vol. 2, pp. 591–597, Baltimore Convention Center, Baltimore, Maryland, USA, October 22–25, 1996.
- 25. W. M. Farmer, J. D. Guttman, and V. Swarup, "Security for mobile agents: Authentication and state appraisal", in: E. Bertino et al., eds., Computer Security ESORICS 96 (4th European Symposium on Research in Computer Security, Rome, Italy, September 1996, Proceedings), Lecture Notes in Computer Science, Vol. 1146, pp. 118–130, Springer, 1996.
- 26. W. M. Farmer, J. D. Guttman, and F. J. Thayer, "IMPS: An updated system description", in: M. McRobbie and J. Slaney, eds., Automated Deduction CADE-13 (13th International Conference on Automated Deduction, New Brunswick, New Jersey, USA, July/August 1996, Proceedings), Lecture Notes in Computer Science, Vol. 1104, pp. 298–302, Springer, 1996.

- 27. W. M. Farmer, J. D. Guttman, M. E. Nadel, and F. J. Thayer, "Proof script pragmatics in IMPS", in: A. Bundy, ed., Automated Deduction CADE-12 (12th International Conference on Automated Deduction, Nancy, France, June/July 1994, Proceedings), Lecture Notes in Computer Science, Vol. 814, pp. 356–370, Springer, 1994.
- 28. W. M. Farmer, J. D. Guttman, and F. J. Thayer, "Little theories", in: D. Kapur, ed., Automated Deduction CADE-11 (11th International Conference on Automated Deduction, Saratoga Springs, New York, USA, June 1992, Proceedings), Lecture Notes in Computer Science, Vol. 607, pp. 567–581, Springer, 1992.
- 29. W. M. Farmer, J. D. Guttman, and F. J. Thayer, "IMPS: system description", in: D. Kapur, ed., Automated Deduction CADE-11 (11th International Conference on Automated Deduction, Saratoga Springs, New York, USA, June 1992, Proceedings), Lecture Notes in Computer Science, Vol. 607, pp. 701–705, Springer, 1992.

## **Invited Nonrefereed Papers**

- W. M. Farmer, "Andrews' type system with undefinedness", in: C. Benzmüller, C. Brown, J. Siekmann, and R. Statman, eds., Reasoning in Simple Type Theory: Festschrift in Honor of Peter B. Andrews on his 70th Birthday, Studies in Logic, pp. 223–242, College Publications, 2008. Preprint: arXive:1406.7492, 2014. Reviews: MR2867839, Bulletin of Symbolic Logic, 16:409-410, 2010.
- 2. W. M. Farmer, "Chiron: A multi-paradigm logic", in: R. Matuszewski and A. Zalewska, eds., From Insight to Proof: Festschrift in Honour of Andrzej Trybulec, Studies in Logic, Grammar and Rhetoric, 10(23):1–19, 2007. This is a preliminary version of the monograph below entitled Chiron: A Set Theory with Types, Undefinedness, Quotation, and Evaluation.
- 3. W. M. Farmer, "IMPS", in: F. Wiedijk, ed., *The Seventeen Provers of the World, Lecture Notes in Computer Science*, Vol. 3600, pp. 72–87, Springer, 2006.
- 4. W. M. Farmer, "MKM: A new interdisciplinary field of research", *ACM SIGSAM Bulletin*, 38:47–52, 2004.

### **Published Books**

1. W. M. Farmer, Simple Type Theory: A Practical Logic for Expressing and Reasoning About Mathematical Ideas (xiv+295 pp.), Computer Science Foundations and Applied Logic, Birkhäuser/Springer, 2023. Reviews: CR147644, MR4572895.

Unpublished second edition: W. M. Farmer, Simple Type Theory: A Practical Logic for Expressing and Reasoning About Mathematical Ideas (vii+298 pp.), Second Edition, 2024.

#### Auxiliary papers:

- a. W. M. Farmer, "Corrigenda to *Simple Type Theory*", Technical Report, 11 pp., McMaster University, 2024.
- b. W. M. Farmer, "LaTeX for Alonzo", Technical Report, 58 pp., McMaster University, 2023 (revised 2024).
- c. W. M. Farmer, "Solutions to the exercises in *Simple Type Theory*", Technical Report, 67 pp., McMaster University, 2023.

## Other Books, Monographs, and Theses

- 1. W. M. Farmer, Simple Type Theory with Undefinedness, Quotation, and Evaluation, Computing Research Repository (CoRR), abs/1406.6706 (87 pp), 2014 (revised 2016).
- 2. W. M. Farmer, Chiron: A Set Theory with Types, Undefinedness, Quotation, and Evaluation, Computing Research Repository (CoRR), abs/1305.6206 (154 pp.), 2013.
- 3. W. M. Farmer, J. D. Guttman, and F. J. Thayer, *The IMPS User's Manual*, Technical Report M-93B138 (289 pp.), The MITRE Corporation, November 1993.
- 4. W. M. Farmer, Length of Proofs and Unification Theory, Ph.D. Thesis (228 pp.), University of Wisconsin-Madison, 1984.

### **Edited Books**

- E. Brady, J. Davenport, W. M. Farmer, C. Kaliszyk, A. Kohlhase, M. Kohlhase, D. Müller, K. Pak, and C. Sacerdoti Coen, eds., Workshop Papers at 12th Conference on Intelligent Computer Mathematics (CICM 2019), CEUR Workshop Proceedings, Vol. 2634, CEUR-WS.org, 2020.
- O. Hasan, A. Youssef, A. Naumowicz, W. M. Farmer, C. Kaliszyk, D. Gallois-Wong, F. Rabe, G. Dos Reis, G. O. Passmore, J. H. Davenport, M. Pfeiffer, M. Kohlhase, S. Autexier, S. Tahar, T. Koprucki, U.

- Siddique, W. Neuper, W. Windsteiger, W. Schreiner, W. Sperber, and Z. Kovács, eds., Workshop Papers at 11th Conference on Intelligent Computer Mathematics (CICM 2018), CEUR Workshop Proceedings, Vol. 2307, CEUR-WS.org, 2019.
- 3. F. Rabe, W. M. Farmer, O. Hasan, G. Passmore, and A. Youssef, eds., Intelligent Computer Mathematics (11th International Conference, CICM 2018, Hagenberg, Austria, August 13–17, 2018, Proceedings), Lecture Notes in Computer Science, Vol. 11006, Springer, 2018.
- 4. J. H. Davenport, W. M. Farmer, F. Rabe, and J. Urban, eds., Intelligent Computer Mathematics (18th Symposium, Calculemus 2011 and 10th International Conference, MKM 2011, Bertinoro, Italy, July 2011, Proceedings), Lecture Notes in Computer Science, Vol. 6824, Springer, 2011.
- A. Asperti, J. H. Davenport, W. M. Farmer, F. Rabe, and J. Urban, eds., Conference on Intelligent Computer Mathematics Work-in-Progress Papers Proceedings, Technical Report UBLCS-2011-04, University of Bologna, 2011.
- J. M. Borwein and W. M. Farmer, eds., Mathematical Knowledge Management (5th International Conference, MKM 2006, Wokingham, UK, August 2006, Proceedings), Lecture Notes in Computer Science, Vol. 4108, pp. 1–295, Springer, 2006.
- 7. J. Carette and W. M. Farmer, eds., Proceedings of the 12th Symposium on the Integration of Symbolic Computation and Mechanized Reasoning (Calculemus 2005) (Newcastle-upon-Tyne, UK, July 18–19, 2005), Electronic Notes in Theoretical Computer Science (ENTCS), 151:1–178, 2006. Review: MR2229246.
- 8. W. Farmer, M. Kerber, and M. Kohlhase, eds., *Proceedings of the Workshop on the Mechanization of Partial Functions*, CADE-13, Rutgers University, New Brunswick, New Jersey, USA, July 30, 1996.

#### Other Peer-Reviewed Publications

- 1. W. M. Farmer and R. E. Mowe, "Network instructional units", in: Proceedings of the 32st Annual Midwest Instruction and Computing Symposium (MICS '99), 9 pp., http://www.micsymposium.org/, La Crosse, Wisconsin, USA, April 15-17, 1999.
- 2. W. M. Farmer, "The Interactive Mathematics Laboratory", in: Proceedings of the 31st Annual Midwest Instruction and Computing Symposium (MICS '98), pp. 84–94, http://www.micsymposium.org/, Fargo, North Dakota and Moorhead, Minnesota, USA, April 16–18, 1998.

3. W. M. Farmer and F. J. Thayer, "Two computer-supported proofs in metric space topology", *Notices of the American Mathematical Society*, 38:1133–1138, 1991.

4. W. M. Farmer, D. M. Johnson, and F. J. Thayer, "Towards a discipline for developing verified software", in: J. H. Burrows and P. R. Gallagher, Jr., eds., Proceedings of the 9th National Computer Security Conference, pp. 91–98, National Bureau of Standards, Gaithersburg, Maryland, USA, September 15–18, 1986. Republished in: R. Turn, ed., Advances in Computer System Security, Vol. III, Artech House, Norwood, Massachusetts, USA, pp. 176–183, 1988.

## **Selected Technical Reports**

- 1. W. M. Farmer and D. Y. Zvigelsky, "Monoid theory in Alonzo: A little theories formalization in simple type theory", Computing Research Repository (CoRR), abs/2312.05658 (76 pp.), 2023.
- K. Berčič, J. Carette, W. M. Farmer, M. Kohlhase, D. Müller, F. Rabe, and Y. Sharoda, "The space of mathematical software systems A survey of paradigmatic systems", Computing Research Repository (CoRR), abs/2002.04955 (25 pp.), 2020.
- 3. W. M. Farmer and P. Larjani, "Frameworks for reasoning about syntax that utilize quotation and evaluation", Computing Research Repository (CoRR), abs/1308.2149 (38 pp.), 2013 (revised 2014).
- 4. W. M. Farmer, "A basic extended simple type theory", SQRL Report No. 14, 12 pp., McMaster University, 2003 (revised 2004).
- 5. W. M. Farmer and J. D. Ramsdell, "A verified compiler for Multithreaded PreScheme", Technical Report, 180 pp., The MITRE Corporation, 1996. http://repository.readscheme.org/ftp/papers/ vlisp/mtps.pdf
- W. M. Farmer and M. E. Nadel, "A simple framework for contracts in federated database systems", Technical Report, 40 pp., The MITRE Corporation, 1995.
- 7. W. M. Farmer and F. J. Thayer, "Formal numerical program analysis", Technical Report, 52 pp., The MITRE Corporation, 1994.
- 8. W. M. Farmer, "A general method for safely overwriting theories in mechanized mathematics systems", Technical Report, 21 pp., The MITRE Corporation, 1994.
- W. M. Farmer, J. D. Guttman, L. G. Monk, J. D. Ramsdell, and V. Swarup, series of 8 papers on the VLISP verified programming language implementation, Technical Reports M-92B91, ..., M-92B98,

- 487 pp., The MITRE Corporation, September 1992. An extensive report on the results of the VLISP project is published as a special journal issue: J. D. Guttman and M. Wand, eds., *Lisp and Symbolic Computation*, 8:1–182, 1995. Several Vlisp papers are available in: Internet Scheme Repository, ftp://ftp.cs.indiana.edu/pub/scheme-repository/doc/pubs/vlisp/. Received MITRE 1993 Special Recognition Award.
- 10. W. M. Farmer, J. D. Ramsdell, and R. J. Watro, "Computing with the Curry Chip", Technical Report M89-59, 89 pp., The MITRE Corporation, September 1989.
- 11. W. M. Farmer, "The k-provability problem for Gentzen-style sequent systems", Technical Report M89-20, 13 pp., The MITRE Corporation, February 1989.
- W. M. Farmer, "Abstract data types in many-sorted second-order logic", Technical Report M87-64, 29 pp., The MITRE Corporation, October 1987.

### **Published Abstracts**

- 1. W. M. Farmer, "We need a better style of proof", in: G. Dowek, C. Dubois, B. Pientka, and F. Rabe, *Universality of Proofs (Dagstuhl Seminar 16421)*, *Dagstuhl Reports*, 6:82, 2017.
- 2. W. M. Farmer, "Breakout session on theory graph based reasoning", in: G. Dowek, C. Dubois, B. Pientka, and F. Rabe, eds., *Universality of Proofs (Dagstuhl Seminar 16421)*, Dagstuhl Reports, 6:92, 2017.
- 3. W. M. Farmer, "Meaning formulas for syntax-based mathematical algorithms", in: T. Kutsia and A. Voronkov, eds., SCSS 2014 (6th International Symposium on Symbolic Computation in Software Science), EasyChair Proceedings in Computing (EPiC), 30:10–11, 2014.
- 4. W. M. Farmer, "Modules for a large library of formalized mathematics", AMS Special Session on Formal Mathematics for Mathematicians: Developing Large Repositories of Advanced Mathematics, JMM 2011 (New Orleans, Louisiana, USA, January 8–9, 2011), JMM abstract 1067-03-1782, 2011.
- 5. W. M. Farmer, "The use of formal reasoning technology in mathematics education: Opportunities and challenges", in: P. Courtieu and H. Geuvers, eds., *Proceedings of the International Workshop on Proof Assistants and Types in Education (PATE 2007)*, Paris, France, June 25, 2007.

- J. Carette, W. M. Farmer, and V. Sorge, "A rational reconstruction of a system for experimental mathematics", in: S. Colton, ed., Proceedings of the Fourteenth Workshop on Automated Reasoning: Bridging the Gap between Theory and Practice, Imperial College, London, UK, April 19–20, 2007.
- W. M. Farmer, "A set theory for mechanized mathematics", Special Session on Computer Proofs in Set Theory and Logic, AMS 1997 Fall Southeast Sectional Meeting (Atlanta, Georgia, USA, October 17– 19, 1997), 926th AMS Meeting Program, abstract 926-04-103, p. 481, 1997.
- 8. W. M. Farmer, "Perspective switching using theories and interpretations", in: J. Albus, A. Meystel, and R. Quintero, eds., *Intelligent Systems: A Semiotic Perspective (Proceedings of the 1996 International Multidisciplinary Conference)*, Vol. I, pp. 206–207, National Institute of Standards and Technology, Gaithersburg, Maryland, USA, October 20-23, 1996.
- 9. W. M. Farmer, "A general method for safely overwriting theories in mechanized mathematics systems", in: D. Basin, F. Giunchiglia, and M. Kaufmann, eds., *Proceedings of the Workshop on the Correctness and Metatheoretical Extensibility of Automated Reasoning Systems*, pp. 46–48, CADE-12, Nancy, France, June 26, 1994.
- 10. W. M. Farmer and J. D. Guttman, "A simple theory of types with partial functions and subtypes", Journal of Symbolic Logic, 58:754, 1993. Originally published in: Abstracts of the 9th International Congress of Logic, Methodology and Philosophy of Science, Vol. I, p. 77, Uppsala, Sweden, August 7–14, 1991.
- 11. W. M. Farmer, "Theory interpretations in computerized mathematics", *Journal of Symbolic Logic*, 57:356, 1992.
- 12. W. M. Farmer, J. D. Guttman, and F. J. Thayer, "IMPS: An Interactive Mathematical Proof System (system description)", in: M. E. Stickel, ed., 10th International Conference on Automated Deduction (Kaiserslautern, Germany, July 1990, Proceedings), Lecture Notes in Computer Science, Vol. 449, pp. 653–654, Springer, 1990.
- 13. W. M. Farmer, J. D. Ramsdell, and R. J. Watro, "A correctness proof for combinator reduction with cycles", *Journal of Symbolic Logic*, 55:373–374, 1990.
- 14. W. M. Farmer, "Some results on the k-provability problem", Journal of Symbolic Logic, 53:1003, 1988.
- 15. W. M. Farmer, "An algorithm for the unification of second-order monadic terms", *Journal of Symbolic Logic*, 51:841–842, 1986.

### **Published Reviews**

- 1. W. M. Farmer, review of [Jan Krajíček, "On the number of steps in proofs", Annals of Pure and Applied Logic, 41:153–178, 1989], Journal of Symbolic Logic, 56:334–335, 1991.
- 2. W. M. Farmer, review of [Jan Krajíček and Pavel Pudlák, "The number of proof lines and the size of proofs in first order logic", *Archive for Mathematical Logic*, 27:69–84, 1988], *Journal of Symbolic Logic*, 54:1107–1108, 1989.
- 3. W. M. Farmer, review of [Larry Wos, Automated Reasoning: 33 Basic Research Problems, Prentice Hall, Englewood Cliffs, New Jersey, USA, 1988], Journal of Symbolic Logic, 53:1258–1259, 1988.

### **Miscellaneous Publications**

1. W. M. Farmer and A. J. Kfoury, "Minutes of the 4th annual LICS business meeting (June 7, 1989, Asilomar, California, USA)", SIGACT NEWS, 20:43–47, 1989.

#### Text Interviews

1. "MathScheme: Mechanising Mathematics", in: *International Innovation North America*, May 2013, pp. 20–22, Research Media, 2013.

#### Released Software

- 1. W. M. Farmer, J. D. Guttman, and F. J. Thayer, IMPS formal mathematical reasoning system and interactive theorem prover.
  - Applications areas include mathematics education, symbolic computation, and formal methods of computing.
  - The theory library contains significant portions of logic, algebra, and analysis with over 1300 replayable proofs.
  - The source code of the system (minus the theory library) consists of over 70,000 lines of Lisp code (Common Lisp and GNU Emacs).
  - Demonstrated at 14 conferences and 25 universities and research institutes in Europe and the United States.
  - Available without fee by public license (first released June 11, 1993).
  - The IMPS web site is at http://imps.mcmaster.ca/.

### **Invited Conference Presentations**

- 1. "Little theories: A method for organizing mathematical knowledge illustrated using Alonzo, a practice-oriented version of simple type theory", Joint Workshop on Natural Formal Mathematics (NatFoM) and on Libraries of Formal Proofs and Natural Mathematical Language, CICM 2023, Cambridge, UK, September 6–8, 2023.
- 2. "We need a better style of proof", Dagstuhl Seminar 16421: Universality of Proofs, Dagstuhl, Germany, October 16–21, 2016.
- 3. "A comparison of approaches for incorporating syntax-based mathematical algorithms into proof assistants", Workshop on Algebra, Geometry and Proofs in Symbolic Computation, Fields Institute, Toronto, Ontario, Canada, December 13–15, 2015.
- 4. "Meaning formulas for syntax-based mathematical algorithms", 6th International Symposium on Symbolic Computation in Software Science, Gammarth, La Marsa, Tunisia, December 7–8, 2014.
- 5. "The formalization of syntax-based mathematical algorithms using quotation and evaluation", Foundation of Mathematics for Computer-Aided Formalization (FOMCAF 2013), Padova, Italy, January 9–11, 2013.
- "A logic engineered for practical use: Requirements and design", Celebration of Peter Andrews' Career, Carnegie Mellon University, Pittsburgh, Pennsylvania, USA, April 5, 2012.
- 7. "Modules for a large library of formalized mathematics", AMS Special Session on Formal Mathematics for Mathematicians: Developing Large Repositories of Advanced Mathematics, JMM 2011, New Orleans, Louisiana, USA, January 8–9, 2011.
- 8. "Formalizing the context in computational mathematics", Algorithmic Challenges in Polynomial and Linear Algebra, Scientific Session at the Canadian Mathematical Society (CMS) Winter 2007 Meeting, London, Ontario, Canada, December 8–10, 2007.
- 9. "The use of formal reasoning technology in mathematics education: Opportunities and challenges", Workshop on Proof Assistants and Types in Education (PATE 2007), Paris, France, June 25, 2007.
- 10. "A formal framework for managing mathematics", First International Workshop on Mathematical Knowledge Management (MKM 2001), RISC, Hagenberg, Austria, September 24–26, 2001.
- 11. "STMM and partial functions", Morning Session Invited Lecture, Workshop on the Mechanization of Partial Functions, CADE-15, Lindau, Germany, July 5, 1998.

- 12. "A set theory for mechanized mathematics", American Mathematical Society Southeast Sectional Meeting, Special Session on Computer Proofs in Set Theory and Logic, Georgia Institute of Technology, Atlanta, Georgia, USA, October 19, 1997.
- 13. "Perspective switching using theories and interpretations", *Intelligent Systems: A Semiotic Perspective* (international multidisciplinary conference), National Institute of Standards and Technology, Gaithersburg, Maryland, USA, October 21, 1996.
- 14. "A set theory with support for partial functions", International Workshop on Dynamic Logic, Epistemic Logic, and Partial Logic, University of Montreal, Montréal, Québec, Canada, June 9–12, 1995.
- 15. "Reasoning about partial functions with the aid of a computer", Conference on Partial Functions and Programming: Foundational Questions, Program in the History and Philosophy of Science, University of California, Irvine, California, USA, February 17, 1995.
- 16. "Theorem proving in IMPS", Workshop on Types for Proofs and Programs, Båstad, Sweden, June 6–9, 1994.
- 17. "The IMPS theory library", Formal Methods in Software Engineering: Automated Reasoning (workshop sponsored by the Army Research Office and the Office of Naval Research), University of Pennsylvania, Philadelphia, Pennsylvania, USA, May 10–11, 1993.
- 18. "Formal methods and verification", Security Technology Technical Exchange Meeting, Goddard Space Flight Center, Greenbelt, Maryland, USA, July 15, 1992.

#### **Invited Seminar Presentations**

- "Five Great Ideas Introduced to Interactive Theorem Proving by IMPS", Hardware Verification Group, Department of Electrical and Computer Engineering, Concordia University, Montréal, Quebec, Canada, December 9, 2019.
- 2. "Formalizing syntax-based mathematical algorithms: Challenges and approaches", School of Computer Science, University of Guelph, Guelph, Ontario, Canada, April 26, 2017.
- 3. "Computing at McMaster University", Hatch, Mississauga, Ontario, Canada, April 15, 2013.
- 4. "The traditional approach to undefinedness", School of Computer Science, University of Birmingham, England, UK, July 25, 2005.

- "MathScheme: A new approach to mechanized mathematics", Ontario Research Centre for Computer Algebra (ORCCA) Joint Lab Meeting, University of Western Ontario, London, Ontario, Canada, January 14, 2005.
- "MathScheme: A new approach to mechanized mathematics", Centre for Intelligent Systems and their Applications (CISA), University of Edinburgh, Edinburgh, Scotland, UK, July 1, 2004.
- 7. "Biform theories: A basis for integrating and generalizing computer theorem proving and computer algebra", Pure and Applied Logic Colloquium, Carnegie Mellon University, Pittsburgh, Pennsylvania, USA, February 22, 2002.
- 8. "Some techniques for constructing sound deduction and computation rules", Seminar on Automated Deduction, Carnegie Mellon University, Pittsburgh, Pennsylvania, USA, February 19, 2002.
- 9. "STMM, A Set Theory for Mechanized Mathematics", Department of Computing and Software, McMaster University, Hamilton, Ontario, Canada, January 18, 1999.
- "The motivation and rationale for the IMPS design", Department of Computing and Software, McMaster University, Hamilton, Ontario, Canada, August 14, 1998.
- 11. "IMPS, a prototype of an interactive mathematics laboratory", Department Colloquium, Department of Statistics, St. Cloud State University, St. Cloud, Minnesota, USA, March 31, 1998.
- 12. "The little theories method for specifying complex systems", Department Colloquium, Department of Computer Science and Engineering, The Pennsylvania State University, University Park, Pennsylvania, USA, February 27, 1997.
- 13. "The little theories method for specifying complex systems", Department of Computer Science and Engineering, Oakland University, Oakland, Michigan, USA, June 28, 1996.
- 14. "Denotational semantics for Multithreaded PreScheme", Semantics Seminar, College of Computer Science, Northeastern University, Boston, Massachusetts, USA, October 25, 1995.
- 15. "Rigorous software description", Software Engineering Research Group, McMaster University, Hamilton, Ontario, Canada, October 19, 1995.
- 16. "IMPS: Little theories and macetes", Kestrel Institute, Palo Alto, California, USA, February 16, 1995.

- 17. "IMPS: A human-oriented mechanized mathematics system", Computer Science Department, Ohio University, Athens, Ohio, USA, March 18, 1994.
- 18. "IMPS: A human-oriented mathematical reasoning system", Department Colloquium, Computer Science Department, Boston University, Boston, Massachusetts, USA, December 8, 1993.
- 19. "A mechanized development of portions of real analysis" (with F. Javier Thayer), Department Colloquium, Department of Mathematical Sciences, University of Massachusetts Lowell, Lowell, Massachusetts, USA, October 27, 1993.
- 20. "The IMPS theory library", Logikseminar, University of Saarland, Saarbrücken, Germany, March 16, 1993.
- 21. "IMPS: An Interactive Mathematical Proof System", Bell Communications Research, Morristown, New Jersey, USA, February 22, 1991.
- 22. "IMPS: An Interactive Mathematical Proof System", Logic Colloquium, School of Computer Science, Carnegie Mellon University, November 1, 1990.
- 23. "PF: The basis of the IMPS logic", Types and Logic Seminar, Laboratory for Computer Science, M.I.T., Cambridge, Massachusetts, USA, April 4, 1990.
- 24. "IMPS: An Interactive Mathematical Proof System", Department Colloquium, Computer Science Department, State University of New York at Albany, Albany, New York, USA, November 30, 1989.
- 25. "Redex capturing in term graph rewriting", Department Colloquium, Computer Science Department, Boston University, Boston, Massachusetts, USA, April 26, 1989.
- 26. "Second-order monadic unification", Seminar in Applications of Logic in Computer Science, New York City Graduate Center, New York, New York, USA, March 17, 1987.
- 27. "Length of proofs and unification theory", Department of Mathematics, University of Notre Dame, Notre Dame, Indiana, USA, February 19, 1985.

#### Contributed Conference Presentations

1. "Formal Mathematics for the Masses", Workshop on Natural Formal Mathematics (NatFoM 2021), CICM 2021 Workshop, online, July 31, 2021.

- 2. "Towards specifying symbolic computation", 12th International Conference on Intelligent Computer Mathematics (CICM 2019), Prague, Czech Republic, July 8–12, 2019.
- 3. "Biform Theories: Project description", 11th International Conference on Intelligent Computer Mathematics (CICM 2018), Hagenberg, Austria, August 13–17, 2018.
- 4. "A new style of mathematical proof", 6th International Congress on Mathematical Software (ICMS 2018), South Bend, Indiana, USA, July 24–27, 2018.
- 5. "HOL Light QE", 9th International Conference on Interactive Theorem Proving (ITP 2018), held as part of FloC 2018, Oxford, UK, July 9–12, 2018.
- 6. "Formalizing mathematical knowledge as a biform theory graph: A case study", 10th International Conference on Intelligent Computer Mathematics (CICM 2017), Edinburgh, UK, July 17–21, 2017.
- 7. "Theory morphisms in Church's type theory with quotation and evaluation", 10th International Conference on Intelligent Computer Mathematics (CICM 2017), Edinburgh, UK, July 17–21, 2017.
- 8. "Incorporating quotation and evaluation into Church's type theory: Syntax and semantics", 9th Conference on Intelligent Computer Mathematics (CICM 2016), Białystok, Poland, July 25–29, 2016.
- 9. "Can computer proving replace traditional proving?", Workshop on The Notion of Proof, 2014 Conferences on Intelligent Computer Mathematics (CICM 2014), Coimbra, Portugal, July 7–11, 2014.
- 10. "Realms: A structure for consolidating knowledge about mathematical theories", 2014 Conferences on Intelligent Computer Mathematics (CICM 2014), MKM Track, Coimbra, Portugal, July 7–11, 2014.
- 11. "The formalization of syntax-based mathematical algorithms using quotation and evaluation", 2013 Conferences on Intelligent Computer Mathematics (CICM 2013), Calculemus Track, Bath, UK, July 8–12, 2013 (presentation given as a video).
- 12. "A review of Mathematical Knowledge Management", 9th International Conference on Mathematical Knowledge Management (MKM 2009), Grand Bend, Ontario, Canada, July 10–12, 2009.
- 13. "High-level theories", 15th Symposium on the Integration of Symbolic Computation and Mechanized Reasoning (Calculemus 2008), Birmingham, UK, July 30 August 1, 2008.

- 14. "Biform theories in Chiron", 14th Symposium on the Integration of Symbolic Computation and Mechanized Reasoning (Calculemus 2007), RISC, Hagenberg, Austria, July 27–30, 2007.
- 15. "Formalizing undefinedness arising in calculus", 2nd International Joint Conference on Automated Reasoning (IJCAR 2004), University College Cork, Cork, Ireland, July 4–8, 2004.
- 16. "MathScheme: A framework for integrating computer algebra and computer theorem proving", 4th Annual MITACS IT-Theme Meeting, Banff, Alberta, Canada, November 2–3, 2002.
- 17. "The MathScheme project", 10th Symposium on the Integration of Symbolic Computation and Mechanized Reasoning (Calculemus 2002), Marseilles, France, July 1–5, 2002.
- 18. "The MathScheme project", NA-MKM 2002: A North American Workshop On Mathematical Knowledge Management, McMaster University, Hamilton, Ontario, Canada, June 12–13, 2002.
- 19. "Transformers for symbolic computation and formal deduction", Workshop on the Role of Automated Deduction in Mathematics, CADE-17, Carnegie Mellon University, Pittsburgh, Pennsylvania, USA, June 20–21, 2000.
- 20. "An infrastructure for intertheory reasoning", 17th International Conference on Automated Deduction (CADE-17), Carnegie Mellon University, Pittsburgh, Pennsylvania, USA, June 17–20, 2000.
- 21. "A proposal for the development of an interactive mathematics laboratories for mathematics education", Workshop on Deduction Systems for Mathematics Education, CADE-17, Carnegie Mellon University, Pittsburgh, Pennsylvania, USA, June 16, 2000.
- 22. "A scheme for defining partial higher-order functions by recursion", 3rd Irish Workshop on Formal Methods (IWFM'99), National University of Ireland, Galway, Ireland, July 1–2, 1999.
- 23. "IMPS: An updated system description", 13th International Conference on Automated Deduction (CADE-13), Rutgers University, New Brunswick, New Jersey, USA, July 30 August 3, 1996.
- 24. "Mechanizing the traditional approach to partial functions", Workshop on the Mechanization of Partial Functions, CADE-13, Rutgers University, New Brunswick, New Jersey, USA, July 30, 1996.
- 25. "Proof script pragmatics in IMPS", 12th International Conference on Automated Deduction (CADE-12), Nancy, France, June 28 July 1, 1994.

- 26. "A general method for safely overwriting theories in mechanized mathematics systems", Workshop on Correctness and Metatheoretic Extensibility of Automated Reasoning Systems, CADE-12, Nancy, France, June 26, 1994.
- 27. "A technique for safely extending axiomatic theories", 46th Meeting of IFIP Working Group 2.1, Renkum, The Netherlands, January 10–14, 1994.
- 28. "Theory interpretation in simple type theory", First International Workshop on Higher Order Algebra, Logic, and Term Rewriting (HOA '93), Amsterdam, The Netherlands, September 23–24, 1993.
- 29. "A simple theory of types with partial functions and subtypes", 9th International Congress of Logic, Methodology and Philosophy of Science, Uppsala, Sweden, August 7–14, 1991.
- 30. "Redex capturing in term graph rewriting", 4th International Conference on Rewriting Techniques and Applications (RTA-91), Como, Italy, April 10–12, 1991.
- 31. "Theory interpretations in computerized mathematics", 1989–90 Annual Meeting of the Association of Symbolic Logic, Carnegie Mellon University, Pittsburgh, Pennsylvania, USA, January 10–13, 1990.
- 32. "A correctness proof for combinator reduction with cycles", 1988–89 Annual Meeting of the Association of Symbolic Logic, U.C.L.A., Los Angeles, California, USA, January 14–17, 1989.
- 33. "Some results on the k-provability problem", 1986–87 Annual Meeting of the Association for Symbolic Logic, San Antonio, Texas, USA, January 23–24, 1987.
- 34. "An algorithm for the unification of second-order monadic terms", *Meeting of the Association for Symbolic Logic*, Stanford University, Stanford, California, USA, July 15–19, 1985.

#### Seminar Presentations at McMaster

- 1. "Formal Mathematics for the Masses", Department of Computing and Software, November 16, 2023.
- 2. "A tale of two operators: quote and eval", Department of Computing and Software, June 1, 2018.
- 3. "Chiron: A set theory with types, undefinedness, quotation, and evaluation", Department of Computing and Software, November 1, 2006.
- 4. "The seven virtues of simple type theory", Logic Colloquium, January 27, 2004.

- 5. "The seven virtues of simple type theory", MathScheme Project, April 3, 2003.
- 6. "Partial first-order logic", Logic Colloquium, April 10, 2002.
- 7. "An integrated framework for computer algebra and computer theorem proving", Department of Computing and Software, December 12, 2001
- 8. "Logic and mathematical knowledge management", Logic Colloquium, October 10, 2001.

### Refereed Tutorials

1. W. M. Farmer, Logics with Undefinedness: How to Modify a Traditional Logic so that It handles Undefinedness in Accordance with Mathematical Practice, a half-day tutorial at the 22nd International Conference on Automated Deduction (CADE-22), McGill University, Montréal, Québec, Canada, August 2–7, 2009.

## Nonrefereed Tutorials

- W. M. Farmer, What Every IMPS User Needs to Know, a half-day tutorial presented to the Department of Computing and Software, Mc-Master University, Hamilton, Ontario, Canada, August 13, 1998.
- 2. W. M. Farmer, J. D. Guttman, and F. J. Thayer, IMPS: An Interactive Mathematical Proof System, a three-day "hands-on" course for introducing the IMPS theorem proving system to prospective users. In 1992–1993, the course was given three times at MITRE, once at the National Security Agency (NSA), and once at the Defence Research Agency in the United Kingdom.

### Poster Presentations

1. "MathScheme: Project description", 2011 Conference on Intelligent Computer Mathematics (CICM 2011), Bertinoro, Italy, July 18–23, 2011 (with J. Carette).

## Workshop and Conference Organization

- 1. W. M. Farmer and Sofiène Tahar, 17th Conference on Intelligent Computer Mathematics (CICM 2024), Montreal, Quebec, Canada, August 5–9, 2024.
- 2. K. Berčič, W. M. Farmer, M. Kohlhase, D. Müller, F. Rabe, 2nd Tetrapod Workshop: Interoperable Knowledge Representation, CICM 2023 workshop, Cambridge, UK, September 4, 2023.

- 3. W. M. Farmer and Dennis Müller, *Large Mathematics Libraries (LML 2019)*, CICM 2019 workshop, Prague, Czech Republic, July 10, 2019.
- 4. W. M. Farmer, MKM Track Chair, 2018 Conference on Intelligent Computer Mathematics (CICM 2018), Linz, Austria, August 13–17, 2018.
- 5. W. M. Farmer, Calculemus Track Chair and member of the CICM Organizing Committee, 2011 Conference on Intelligent Computer Mathematics (CICM 2011), Bertinoro, Italy, July 18–23, 2011.
- 6. J. M. Borwein and W. M. Farmer, Program Chairs, Fifth International Conference on Mathematical Knowledge Management (MKM 2006), Wokingham, UK, August 10–12, 2006.
- 7. W. M. Farmer, Facilities Coordinator, Formal Methods 2006 (FM'06), McMaster University, Hamilton, Ontario, Canada, August 21–27, 2006.
- 8. W. M. Farmer and J. Carette, Program and Conference Chairs, 12th Symposium on the Integration of Symbolic Computation and Mechanized Reasoning (Calculemus 2005), Newcastle, UK, July 18–19, 2005.
- 9. W. M. Farmer, Tutorial Chair, 2nd International Joint Conference on Automated Reasoning (IJCAR 2004), Cork, Ireland, July 4–8, 2004.
- 10. W. M. Farmer (leader), M. Kohlhase, D. Scott, and B. Wegner, organizers, Second North American Workshop On Mathematical Knowledge Management (NA-MKM 2004), JMM 2004, Phoenix, Arizona, USA, January 6, 2004.
- 11. W. M. Farmer and M. v. Mohrenschildt, organizers, A North American Workshop On Mathematical Knowledge Management (NA-MKM 2002), McMaster University, Hamilton, Ontario, Canada, June 12–13, 2002.
- 12. W. M. Farmer, M. Kerber, and M. Kohlhase, organizers, *Mechanization of Partial Functions*, CADE-13 workshop, Rutgers University, New Brunswick, New Jersey, USA, July 30, 1996.

#### **Panel Sessions**

- 1. Member of the Joint Workshop on Natural Formal Mathematics (Nat-FoM) and on Libraries of Formal Proofs and Natural Mathematical Language panel at CICM 2023, Cambridge, UK, September 6–8, 2023.
- 2. Member of the joint ARW 2008 and Doctoral Programme panel "What should make successful research in automated reasoning" (composed of S. Colton, Ullrich Hustadt, Andrew Ireland, and myself) at CICM 2008, Birmingham, UK, July 27 August 1, 2008.

- 3. Chair of the joint Calculemus 2007 and MKM 2007 panel "Future directions for Calculemus and MKM" (composed of B. Buchberger, T. Coquand, F. Kamareddine, M. Kohlhase, A. Trybulec, and myself) at RISC, Hagenberg, Austria, July 27–30, 2007.
- 4. Chair of the panel "What are the characteristics of mathematical knowledge that make managing it different from managing other kinds of knowledge?" (composed of G. Chaitin, P. Ion, M. Kohlhase, A. Youssef, and myself) at the Fifth International Conference on Mathematical Knowledge Management (MKM 2006), Wokingham, UK, August 10–12, 2006.
- 5. Member of the Colognet panel "Open challenges for computerized mathematics" (composed of J. Calmet, J. Davenport, R. Rioboo, J. Schumann, S. Watt, and myself) at the joint 2003 Calculemus, Tableaux and TPHOLs conference, Rome, Italy, September 9–12, 2003.
- 6. Member of the panel at the First International Workshop on Mathematical Knowledge Management (MKM 2001), chaired by Michiel Hazewinkel at RISC, Hagenberg, Austria, September 24–26, 2001.
- Member of the workshop panel (composed of P. Andrews, A. Armando, C. Benzmüller, J. Cunningham, M. Fisher, H. Mantel, and myself) at Future Directions in Automated Reasoning, IJCAR 2001 workshop, Siena, Italy, June 18, 2001.
- 8. Member of the workshop panel (composed of M. Beeson, D. Kapur, D. Scott, and myself) at *Mechanization of Partial Functions*, CADE-15 workshop, Lindau, Germany, July 5, 1998.
- 9. Member of the panel "Experiences in integrating automated reasoning tools" chaired by C. Landwehr at the Workshop on Effective Use of Automated Reasoning Technology in System Development, Naval Research Laboratory, Washington, D.C., USA, April 6–7, 1992.

## **Invited Workshop Participation**

- 1. Semantic Representation of Mathematical Knowledge Workshop, Fields Institute, Toronto, Ontario, Canada, February 3–5, 2016.
- 2. Changing Culture: Mathematics Education in the Research Community, Mathematicians and Education Reform Network (MER) workshop, Berkeley, California, USA, March 4–7, 1993.

## **External Committee Participation**

- 1. Steering Committee, CICM (Conference on Intelligent Computer Mathematics), MKM Representative (2010), Secretary (2018–23), and Treasurer (2011–present).
- 2. Program Committee, 17th Conference on Intelligent Computer Mathematics (CICM 2024) (Montreal, Quebec, Canada, August 5–9, 2024), 2023–24.
- 3. Program Committee, 16th Conference on Intelligent Computer Mathematics (CICM 2023) (Cambridge, United Kingdom, September 4–8, 2023), 2022–23.
- 4. Program Committee, 15th Conference on Intelligent Computer Mathematics (CICM 2022) (Tbilisi, Georgia, September 19–23, 2022), 2021–22.
- 5. Board of Trustees, *MKM Interest Group* (for the management of mathematical knowledge), elected position (2004–07, 2012–15) and Treasurer (2006–11).
- 6. Board of Trustees, Calculemus Interest Group (for the integration of computer algebra systems and deduction systems), elected position (2003–06) and PC chair position (2004–07, 2010–13).
- 7. Program Committee, 13th Conference on Intelligent Computer Mathematics (CICM 2020) (Bertinoro, Italy, July 26–31, 2020), 2019–20.
- 8. Program Committee, 12th Conference on Intelligent Computer Mathematics (CICM 2019) (Prague, Czech Republic, July 8–12, 2019), 2018–19.
- 9. Program Committee, Co-Chair, *Large Mathematics Libraries (LML 2019)*, CICM 2019 workshop, Prague, Czech Republic, July 10, 2019.
- 10. Program Committee, 11th Conference on Intelligent Computer Mathematics (CICM 2018) (Linz, Austria, August 13–17, 2018), 2017–18.
- 11. Program Committee, Systems and Projects Track, 10th Conference on Intelligent Computer Mathematics (CICM 2017) (Edinburgh, Scotland, UK, July 17–21, 2017), 2016–17.
- 12. Program Committee, 5th IEEE International Workshop on Formal Methods Integration (FMi 2017) (San Diego, California, USA, August 4–6, 2017), 2016–17.
- 13. Program Committee, Certified Programs and Proofs (CPP 2013) (Melbourne, Australia, December 11–13, 2013), 2013.

- 14. Program Committee, 6th Logical and Semantic Frameworks (LSFA 2011) (Belo Horizonte, Minas Gerais, Brazil, August 27, 2011), 2011.
- 15. Program Committee, 18th Symposium on the Integration of Symbolic Computation and Mechanized Reasoning (Calculemus 2011) (Bertinoro, Italy, July 18–23, 2011), 2010–11.
- 16. Program Committee, 9th International Conference on Mathematical Knowledge Management (MKM 2010) (Paris, France, July 5–10, 2010), 2009–10.
- 17. Program Committee, 17th Symposium on the Integration of Symbolic Computation and Mechanized Reasoning (Calculemus 2010) (Paris, France, July 5–10, 2010), 2009–10.
- 18. Program Committee, 10th International Conference on Artificial Intelligence and Symbolic Computation (AISC 2010) (Paris, France, July 2010), 2009–10.
- 19. Program Committee, 16th Symposium on the Integration of Symbolic Computation and Mechanized Reasoning (Calculemus 2009) (Grand Bend, Ontario, Canada, July 6–7, 2009), 2008–09.
- Program Committee, 4th Logical and Semantic Frameworks (LSFA 2009) (RDP 2009 conference, Bras/'ilia, Brazil, June 28, 2009), 2008–09.
- 21. Program Committee, Knowledge Exchange: Automated Provers and Proof Assistants (KEAPPA 2008) (LPAR 2008 workshop, Doha, Qatar, November 22, 2008), 2008.
- 22. Program Committee, *Doctoral Programme at CICM 2008* (Birmingham, UK, July 2008), 2008.
- 23. Program Committee, 7th International Conference on Mathematical Knowledge Management (MKM 2008) (Birmingham, UK, July 28–30 2008), 2007–08.
- 24. Program Committee, 15th Symposium on the Integration of Symbolic Computation and Mechanized Reasoning (Calculemus 2008) (Birmingham, UK, July 30 August 1, 2008), 2007–08.
- 25. Program Committee, 9th International Conference on Artificial Intelligence and Symbolic Computation (AISC 2008) (Birmingham, UK, July 31 August 1, 2008), 2007–08.
- 26. Program Committee, Sixth International Conference on Mathematical Knowledge Management (MKM 2007) (RISC, Hagenberg, Austria, June 27–30, 2007), 2006–07.

- 27. Program Committee, 14th Symposium on the Integration of Symbolic Computation and Mechanized Reasoning (Calculemus 2007) (RISC, Hagenberg, Austria, June 27–30, 2007), 2006–07.
- 28. Program Committee, Fifth International Conference on Mathematical Knowledge Management (MKM 2006) (Wokingham, UK, August 10–12, 2006), 2005–06.
- 29. Program Committee, 13th Symposium on the Integration of Symbolic Computation and Mechanized Reasoning (Calculemus 2006) (Genova, Italy, July 7–8, 2006), 2005–06.
- 30. Program Committee, 8th International Conference on Artificial Intelligence and Symbolic Computation (AISC 2006) (Beijing, China, September 20–22, 2006), 2005–06.
- 31. Program Committee, Fourth International Conference on Mathematical Knowledge Management (MKM 2005) (International University Bremen, Germany, July 15–17, 2005), 2005.
- 32. Program Committee, 12th Symposium on the Integration of Symbolic Computation and Mechanized Reasoning (Calculemus 2005), (Newcastle, UK, July 18–19, 2005), 2004–05.
- 33. Program Committee, Workshop on Computer-Supported Mathematical Theory Development (IJCAR 2004 workshop, Cork, Ireland, July 4–5, 2004), 2004.
- 34. Program Committee, Third International Conference on Mathematical Knowledge Management (MKM 2004) (Białowieża, Poland, September 19–21, 2004), 2003–04.
- 35. Program Committee, 7th International Conference on Artificial Intelligence and Symbolic Computation (AISC 2004) (RISC, Hagenberg, Austria, September 22–24, 2004), 2003–04.
- 36. Program Committee, Mathematical Knowledge Management Symposium (Heriot-Watt University, Edinburgh, Scotland, November 25–30, 2003), 2003.
- 37. Program Committee, 11th Symposium on the Integration of Symbolic Computation and Mechanized Reasoning (Calculemus 2003) (Rome, Italy, September 10–12, 2003), 2002–03.
- 38. Program Committee, Second International Conference on Mathematical Knowledge Management (MKM 2003) (Bertinoro, Italy, February 16–18, 2003), 2001–03.
- 39. Program Committee, 10th Symposium on the Integration of Symbolic Computation and Mechanized Reasoning (Calculemus 2002) (Marseilles, France, July 1–5, 2002), 2001–02.

- 40. Program Committee, 1997 International Conference on Theorem Proving in Higher Order Logics (TPHOLs97) (Bell Labs, Murray Hill, New Jersey, USA, August 18–22, 1997), 1996–97.
- 41. Program Committee, 14th International Conference on Automated Deduction (CADE-14) (Townsville, Australia, July 13–17, 1997), 1996–97.
- 42. Program Committee, 13th International Conference on Automated Deduction (CADE-13) (Rutgers University, New Brunswick, New Jersey, USA, July 30 August 3, 1996), 1995–96.
- 43. Program Committee, 12th International Conference on Automated Deduction (CADE-12) (Nancy, France, June 28 July 1, 1994), 1993–94.
- 44. Organizing Committee, 2009 Conferences on Intelligent Computer Mathematics (CICM 2009) (Grand Bend, Ontario, Canada, July 5–12, 2009), 2008–09.
- 45. International Federation for Information Processing (IFIP) Working Group 2.1 — Algorithmic Languages and Calculi, observer, 1993–94.
- 46. High School Advisory Board, Department of Mathematics, Northeastern University, Boston, Massachusetts, USA, 1993.

## Referee

- 1. Advances in Intelligent Systems and Computing
- 2. Annals of Mathematics and Artificial Intelligence
- 3. Annals of Pure and Applied Logic
- 4. Austrian Science Fund (FWF)
- 5. Bulletin of the Interest Group in Pure and Applied Logics (IGPL)
- 6. Formal Methods in System Design
- 7. Indian Journal of Pure and Applied Mathematics
- 8. Information and Computation
- 9. Journal of Applied Non-Classical Logics
- 10. Journal of Automated Reasoning
- 11. Logic Journal of IGPL
- 12. Mathematics in Computer Science
- 13. Nordic Journal of Computing

- 14. Notre Dame Journal of Formal Logic
- 15. Review of Symbolic Logic
- 16. Studia Logica
- 17. Theoretical Computer Science
- 18. 23rd Annual ACM Computer Science Conference (ACM CSC'95)
- 19. 14th Annual Computer Science Logic Conference (CSL 2000)
- 20. 2002 Calculemus Symposium: 10th Symposium on the Integration of Symbolic Computation and Mechanized Reasoning
- 21. 2003 Calculemus Symposium: 11th Symposium on the Integration of Symbolic Computation and Mechanized Reasoning
- 22. 2006 Calculemus Symposium: 13th Symposium on the Integration of Symbolic Computation and Mechanized Reasoning
- 23. 2007 Calculemus Symposium: 14th Symposium on the Integration of Symbolic Computation and Mechanized Reasoning
- 24. 2008 Calculemus Symposium: 15th Symposium on the Integration of Symbolic Computation and Mechanized Reasoning
- 25. 2009 Calculemus Symposium: 16th Symposium on the Integration of Symbolic Computation and Mechanized Reasoning
- 26. 2010 Calculemus Symposium: 17th Symposium on the Integration of Symbolic Computation and Mechanized Reasoning
- 27. Computer-Supported Mathematical Theory Development (IJCAR 2004 workshop)
- 28. Conference on Applications of Logic (1995)
- 29. 4th Conference on Intelligent Computer Mathematics (CICM 2011), Calculemus Track
- 30. 10th Conference on Intelligent Computer Mathematics (CICM 2017), Systems and Project Track
- 31. 12th Conference on Intelligent Computer Mathematics (CICM 2019)
- 32. 13th Conference on Intelligent Computer Mathematics (CICM 2020)
- 33. 15th Conference on Intelligent Computer Mathematics (CICM 2022)
- 34. 16th Conference on Intelligent Computer Mathematics (CICM 2023)
- 35. FASE'09: Fundamental Approaches to Software Engineering

- 36. 5th IEEE International Workshop on Formal Methods Integration (FMi 2017)
- 37. 7th International Conference on Artificial Intelligence and Symbolic Computation (AISC 2004)
- 38. 8th International Conference on Artificial Intelligence and Symbolic Computation (AISC 2006)
- 39. 9th International Conference on Artificial Intelligence and Symbolic Computation (AISC 2008)
- 40. 10th International Conference on Artificial Intelligence and Symbolic Computation (AISC 2010)
- 41. 11th International Conference on Automated Deduction (CADE-11)
- 42. 12th International Conference on Automated Deduction (CADE-12)
- 43. 13th International Conference on Automated Deduction (CADE-13)
- 44. 14th International Conference on Automated Deduction (CADE-14)
- 45. 16th International Conference on Automated Deduction (CADE-16)
- 46. 20th International Conference on Automated Deduction (CADE-20)
- 47. 22th International Conference on Automated Deduction (CADE-22)
- 48. 3rd International Conference on Certified Programs and Proofs (CPP 2013)
- 49. International Conference on Formal Engineering Methods (ICFEM 2004)
- 50. Second International Conference on Mathematical Knowledge Management (MKM 2003)
- 51. Third International Conference on Mathematical Knowledge Management (MKM 2004)
- 52. Fourth International Conference on Mathematical Knowledge Management (MKM 2005)
- 53. Fifth International Conference on Mathematical Knowledge Management (MKM 2006)
- 54. Sixth International Conference on Mathematical Knowledge Management (MKM 2007)
- 55. Seventh International Conference on Mathematical Knowledge Management (MKM 2008)

- 56. Ninth International Conference on Mathematical Knowledge Management (MKM 2010)
- 57. 1997 International Conference on Theorem Proving in Higher Order Logics (TPHOLs97)
- 58. 14th International Symposium on Games, Automata, Logics, and Formal Verification (GandALF 2023)
- 59. 35th International Symposium on Symbolic and Algebraic Computation (ISSAC 2010)
- 60. Joint Meeting of the Twenty-Third EACSL Annual Conference on Computer Science Logic (CSL) and the Twenty-Ninth Annual ACM/IEEE Symposium on Logic in Computer Science (LICS) (CSL-LICS 2014)
- 61. Latin American Theoretical Informatics 2002 (LATIN 2002)
- 62. 4th Logical and Semantic Frameworks with Applications (LSFA 2009)
- 63. 6th Logical and Semantic Frameworks with Applications (LSFA 2011)
- 64. Mathematical Knowledge Management Symposium 2003
- 65. Cambridge University Press
- 66. McGraw-Hill
- 67. Idaho State Board of Education
- 68. Natural Sciences and Engineering Research Council (NSERC)
- 69. Netherlands Organisation for Scientific Research (NWO)

## Membership in Professional Organizations

- 1. American Mathematical Society (AMS)
- 2. Association for Automated Reasoning (AAR)
- 3. Association for Computing Machinery (ACM)
- 4. Association for Symbolic Logic (ASL)
- 5. Professional Engineers Ontario (PEO)

### Honors and Awards

- 1. Member, McMaster Faculty of Engineering Dean's Large Section Teaching Honour Roll, Term 2, 2018–2019.
- 2. Nominee, McMaster Students Union (MSU) Teaching Award, Term 2, 2018–2019.
- 3. McMaster Engineering Society (MES) Faculty Appreciation Award (for teaching), 2018.
- 4. CICM 2014 MKM Track Best Paper Award for "Realms: A structure for consolidating knowledge about mathematical theories" (with Jacques Carette and Michael Kohlhase), 2014.
- 5. Nominee, McMaster Students Union (MSU) Teaching Award, 2008–2009.
- MITRE 1993 Best Paper Award for "IMPS: An Interactive Mathematical Proof System" (with Joshua D. Guttman and F. Javier Thayer), 1994.
- 7. MITRE Special Recognition Award for the successful completion of the VLISP project (with Joshua D. Guttman, John D. Ramsdell, Vipin Swarup, and Leonard G. Monk), 1993.
- 8. Sigma Xi, 1988.
- 9. Phi Beta Kappa, 1978.
- 10. Notre Dame Scholar, 1974–78.
- 11. Hoosier (Indiana) Scholar, 1974–78.
- 12. Co-Valedictorian, Clay High School, South Bend, Indiana, USA, 1974.